

July 15, 2010

Joseph Rosania
950 Spruce St., Suite 1c
Louisville, CO 80027-19077

Re: Chapter 7 Trustee
Polar Molecular Corporation
EIN; 87-0415228
Debtor Case No. 08-21608 EEB

Dear Mr. Rosania,

I am writing to you in my capacity as Chairman, President, and CEO of Polar Molecular Holding Corporation, (Polar Holding).

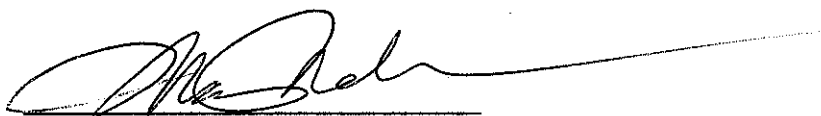
As you know Polar Holding is parent and owner of Polar Molecular Corporation (the Debtor). Polar Holding is willing to discuss an agreement to purchase all the assets of the Debtor, its wholly owned subsidiary, including the name Polar Molecular Corporation, through payment in full to the undisputed creditors of the Debtor.

Payment to the creditors would be accomplished through the following means:

- (1) Polar Holding would establish a new wholly subsidiary named Polar Molecular Corporation, and would put all the Debtor assets purchased in that corporation. Polar Molecular Corporation would renew and commence business operations with assignment of all profits to the creditors, until payment in full is achieved.
- (2). Polar Holding would assign sufficient monies to pay creditors in full from money damages it receives after legal costs in its claims against Petroleum Enhancer, LLC, Affiliated Investments, Bruce Becker, ETAL, in case no. 07-12425-BC, UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF MICHIGAN, NORTHERN DIVISION.

Polar Holding would also assign any money damages received, after legal costs, to pay creditors in full in the Debtors claims against Amway Corporation, ETAL.

I am prepared to discuss the above proposal at our earliest mutual convenience. If you wish you may contact me to make arrangements for a time and place convenient to both of us.

A handwritten signature in black ink, appearing to read 'Mark L. Nelson', with a long horizontal flourish extending to the right.

Mark L. Nelson
Chairman, President, and CEO
Polar Molecular Holding Corporation

cc: U.S. Trustee Charles F. McVay, Region 19, Asst. U.S. Trustee Gregory Garvin, Dist. of Colorado